

Everest Group Reports Portal www2.everestgrp.com

November 9, 2016

- Portal overview
 - Logging in
 - Homepage
 - Category landing page
 - Report landing page
- Finding reports
- Viewing reports
- Using search
- User profile
- Creating reports with "clippings" feature
- Other features
 - Preferences
 - Ask the analyst

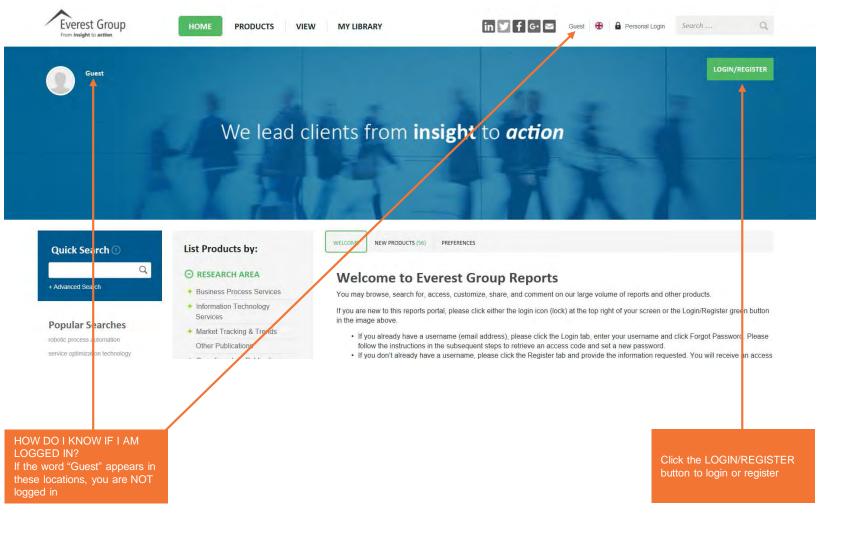


Portal overview Content flow

How to login or register Homepage highlights Category landing page Report landing page
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Logging in (www2.everestgrp.com) How to log in, page 1 of 2



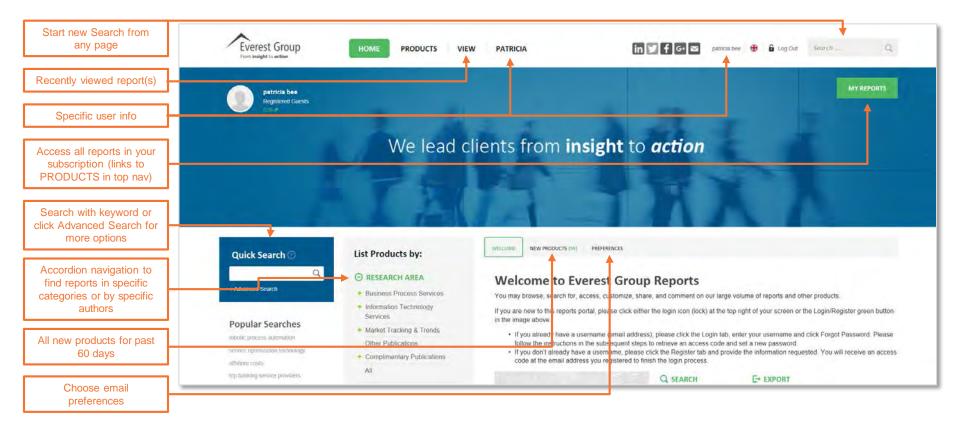


Logging in (www2.everestgrp.com) How to log in, page 2 of 2

Choose either the A LOGIN or B REGISTER tab			 Choose REGISTER if : If you are new to the porta access code, please enter registration 	I and have an	
A Choose LOGIN if : • You have previously used portal and have a usernar	me; or				
• You have a username, bu			First Name		
L	OGIN REGISTER		Last Name		
		-	Email		
6	LOG IN TO YOUR A	CCOUNT		Note: Provide company email.	
			Phone		
	Username / email		Job Title		
	Password		Company		
	Note: Pass	word is case sensitive.	Country	Please select a country -	
	_		Language	English	
	Remember my login	details on this computer	Password		
		Login	Confirm Password		
			Select Account	Guest (Current account) -	
- E	Forgotten Password / Existin	ng user, first time visit to new reports	<u> </u>	l have an access code	
	portal?		I have read and of Use and Priva	l agree to abide by the Everest Group <u>Terms</u> acy Policy	
				Register	

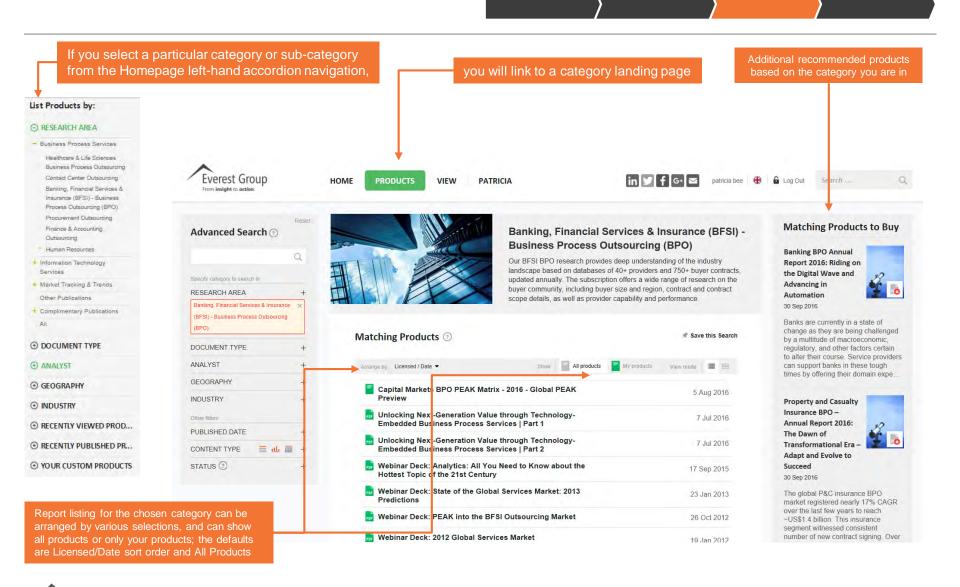


Homepage highlights



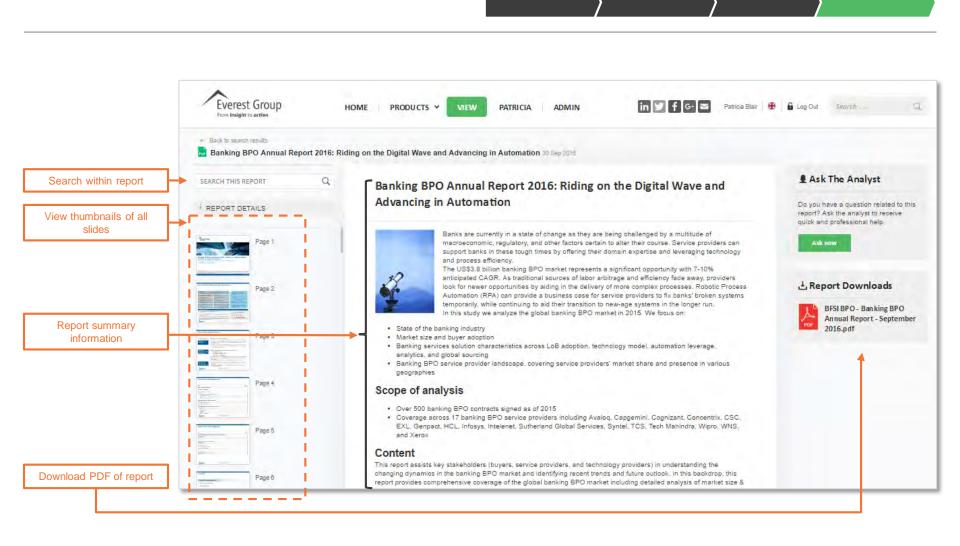


Category landing page (BFSI BPO example)



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Report landing page (Subscriber view)





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Finding reports: using homepage accordion navigation



Choose report category from left navigation on homepage

List Products by:

RESEARCH AREA	Advanced Search 🕤	Banking, Financial Services & Insurance (BFSI) Business Process Outsourcing (BPO)
Business Process Services Healthcare & Life Sciences Business Process Outsourcing Contact Center Outsourcing	Specify category to search in RESEARCH AREA Banking, Financial Services & Insurance- (IPFI) - Survices Process Outsourching	 Our BFSI BPO research provides deep understanding of the industry landscape based on databases of 40+ providers and 750+ buyer contracts updated annually. The subscription offers a wide range of research on the buyer community, including buyer size and region, contract and contract scope details, as well as provider capability and performance.
Banking, Financial Services & Insurance (BFSI) - Business Process Outsourcing (BPO)	(BPO) DOCUMENT TYPE	Matching Products ⑦ * Save this Search
Procurement Outsourcing Finance & Accounting	GEOGRAPHY INDUSTRY	+ Arrange by: Licensed / Date - Show Arrange by: Licensed Arrange by: Licensed / Date - Show Arrange by: Licensed / Date
Uutsourcing Human Resources	Other filters PUBLISHED DATE	Property and Casualty Insurance BPO – Annual Report 2016: The Dawn of Transformational Era – Adapt and Evolve to 30 Sep 2016 + Succeed
 Information Technology Services 	CONTENT TYPE 🛛 🗮 📶 🎆	Landscape with PEAK Matrix™ Assessment 2016
+ Market Tracking & Trends		Capital Markets BPO PEAK Matrix - 2016 - Global PEAK 5 Aug 2016 Preview
Other Publications		
Complimentary Publications All		

1b

Choose report from category

landing page

O DOCUMENT TYPE

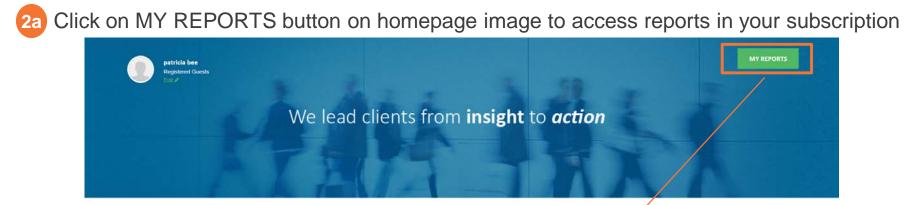
ANALYST

⊙ GEOGRAPHY

⊙ INDUSTRY

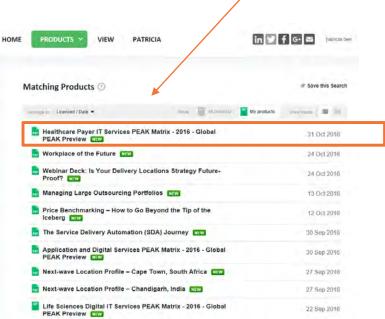
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Finding reports: using MY REPORTS button on homepage



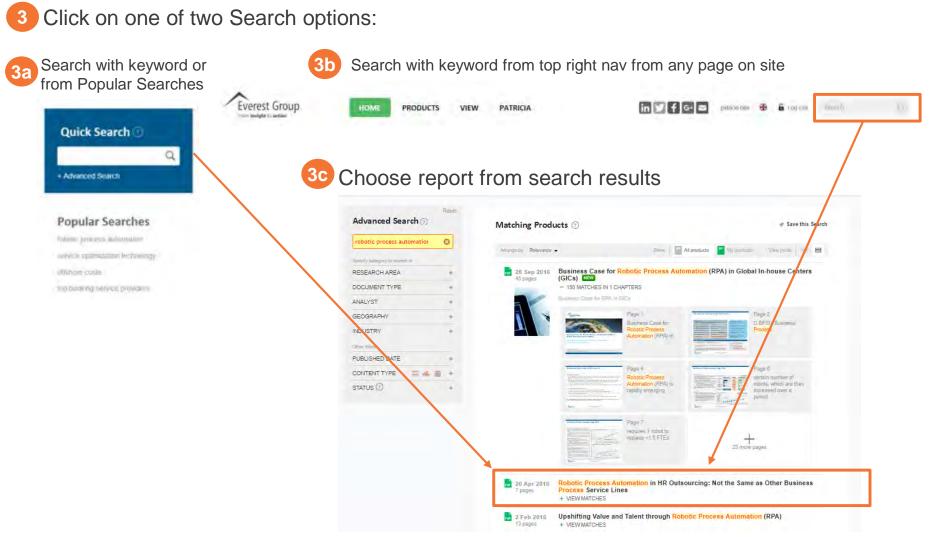


Choose report from matching products list





Finding reports: using Search





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Viewing reports





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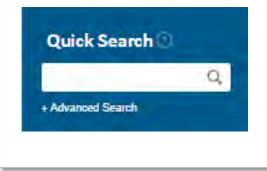


Using search Overview

Quick Search

Left rail on homepage

 Search with keyword(s) or from Popular Searches from the main homepage



Popular Searches

Below Quick Search on homepage

 Choose among popular search terms

Popular Searches

robotic process automation service optimization technology offshore costs top banking service providers

Traditional Search box

Top right of all portal pages

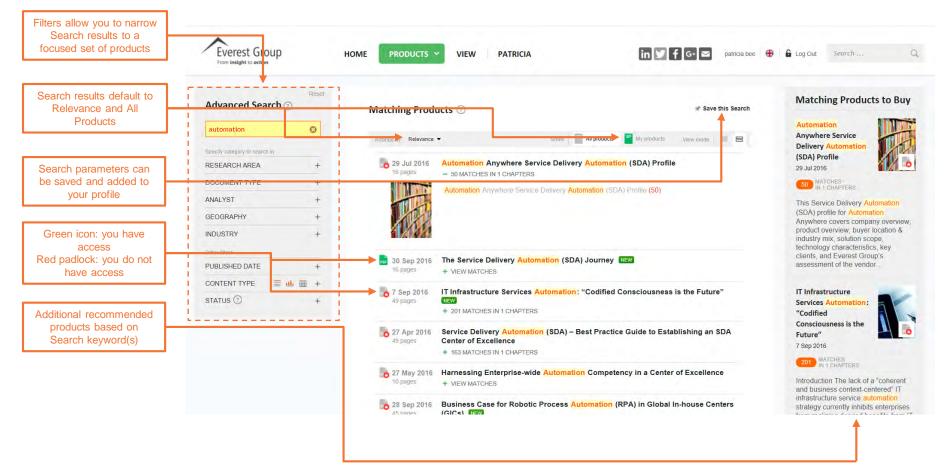
 Search with keyword(s) from top right nav bar on any page on site





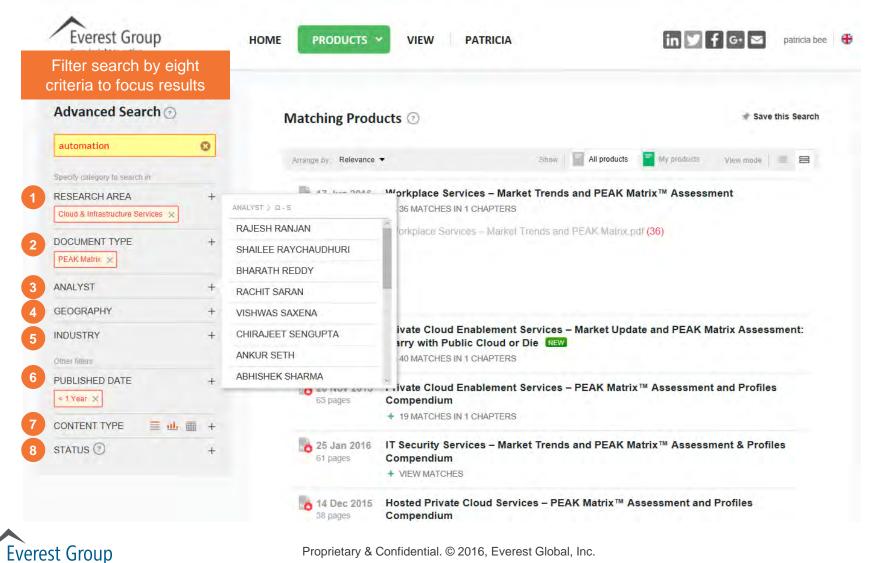
Using search: search results landing page

After searching, using either of the two search options, you will see a search results landing page





Using Search: filtering



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Using Search: saving searches, page 1 of 2

Click Save this	s Se	arch to save search criteria					
Everest Group		HOME PRODUCTS VIEW PATRI	CIA		in 🖌	f [6• ⊠	patricia bee
Advanced Search 🔊	Reset	Matching Products ③				* Save	e this Search
automation	0	Arrange by Relevance 🔻	Show	All products	My products	View mode	= 8
Specify category to search in		Attange by Relevance	Gillow	, a products	my products	Also Hode	
RESEARCH AREA	+	17 Jun 2016Workplace Services –87 pages– 36 MATCHES IN 1 CHAP		Is and PEAK N	latrix™ Assess	ment	
DOCUMENT TYPE	+	Workplace Services – M	arket Trends ar	nd PEAK Matrix (odf (36)		
ANALYST	+						
GEOGDADUV	+						



Using Search: saving searches, page 2 of 2

2 Manage the saved search

Name this Search automation		Name the saved search
🖈 Pin this Search to Homepage 💿		If desired, check box to pin saved search to homep
Create an Email Alert ②		Check box if you want to receive email updates wh new report matching saved search criteria is publis
View All Saved Searches	Cancel Save	On Homepage
Compendium		Quick Search 💿
		+ Advanced Search
		Popular Searches
		robotic process automation
		service optimization technology offshore costs
		top banking service providers
		Pinned Searches
		automation

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User profile, page 1 of 2

User Profile	Prome Saved Sourches D Clippings 🖬 My Library, 💿 Twy teem	 Profile tab Includes information you provided during registration
Your Information Name Patricia Blair Job Title	Your Profile Picture To change your profile picture amply upload a new one	 You can change fields in profile at any time You can upload your photo for a more personalized experience
Includes any Search	Everest Group HOME PRODUCTS Y VIEW PATRICIA (4)	In V F G V Patricia Blas 😨 🔓 Log Out. Secret
parameters you have saved No limit to the number of	Saved Searches Your Saved Searches	Patricia Blair. <table-cell> <table-cell> Log Quit. Seerch</table-cell></table-cell>
Includes any Search parameters you have saved	Saved Searches	Patricia Blair 🔒 🔓 Log Out Secreti

User profile, page 2 of 2

Clippings tab

- Area for you to save pages from a specific report or from several reports
- Allows you to create and save your own report
- You can download your Clippings

Everest Group	HOME PRODUCT	75 🛩 VIEW PATRICIA (6)	in 💓 f 🚱 🔤 Putricia Blais 🕴	🖶 🔓 log Oul Search 🖸
	Your Clippin		Profile Soved Searche	4. Clipslings My Library My Not Save Selection Dry L Download to Office
	Page 21	The hype around "Big Data" is now turning large set of organizations testing the water implementation	aters with a pilot/PoC	 Download to Word Download to PDF Download to Excel Download to PowerPoint Saved Reports
			And A a	You have not yet created a report. You can save your dippings for future use, to share with colleagues, or to create a custom report.

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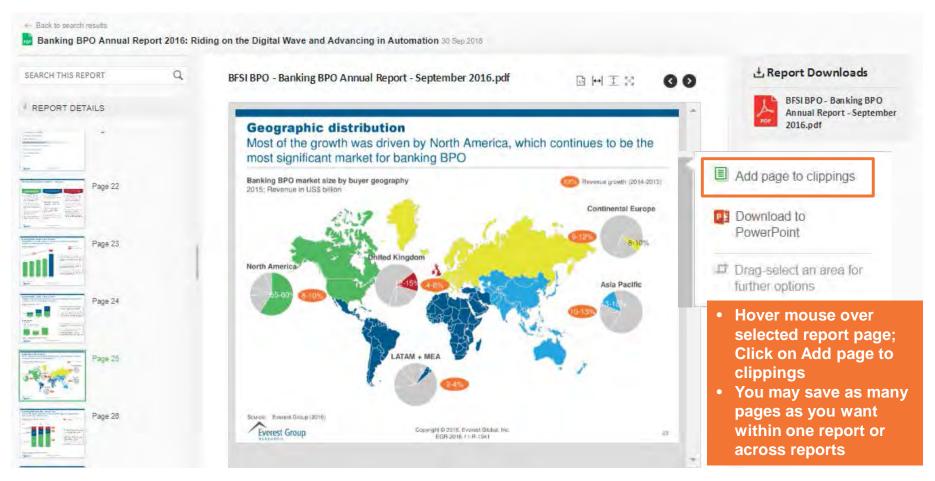
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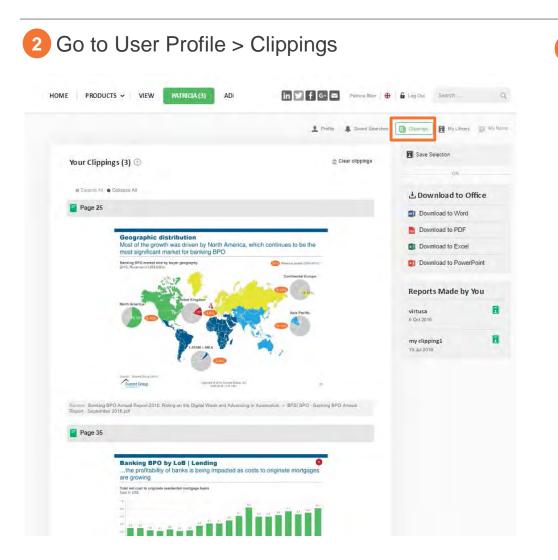
Clippings feature, page 1 of 2

1 From report landing page, choose page to add to Clippings

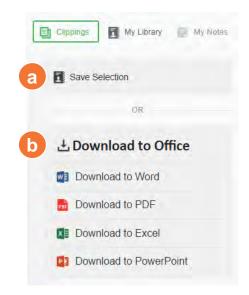




Clippings feature, page 2 of 2



3 Save and/or download clipping(s) to create your own report

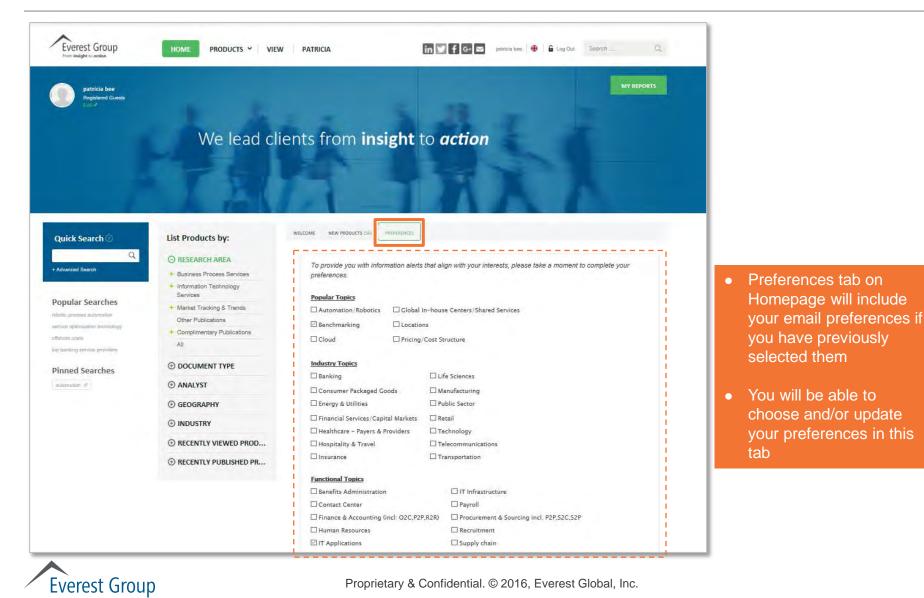




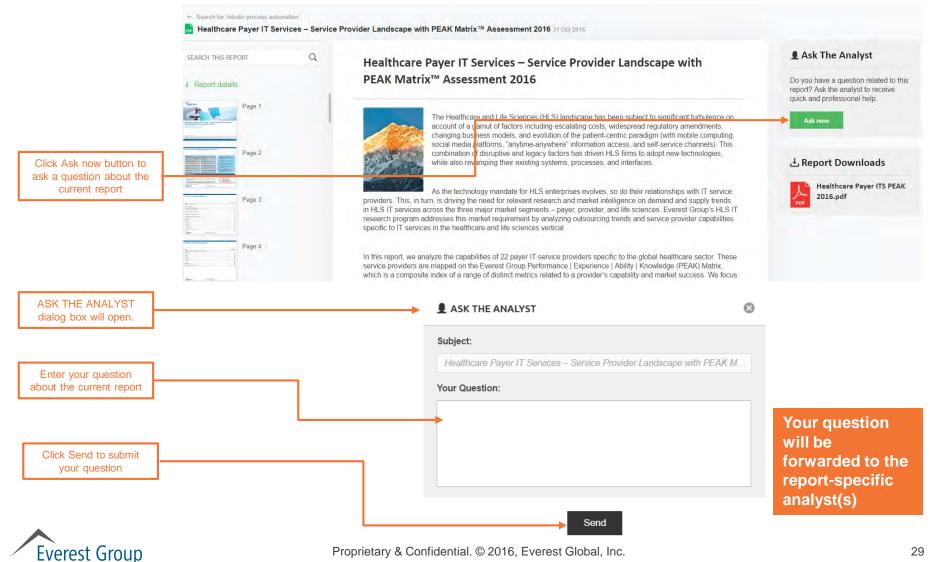
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Preferences



Ask the analyst



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Please contact your client director if you have questions about the Everest Group reports portal; experience issues accessing reports; or would like to schedule an analyst inquiry

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