Everest Group PEAK Matrix® pre-release

Everest Group is happy to share a pre-release version of the **Application Management Services PEAK Matrix® Assessment 2025** (part of the Application Services research program). We plan to release the final report in the coming days.

We are offering this pre-release file to facilitate your preparation for its public release; please note that the PEAK Matrix report has not been published. As such, we ask that you note these policies for its use.

- You may not communicate this information externally until the report is published on Everest Group's reports website
- When the report is published, we will alert the point(s) of contact at your organization, but it is your responsibility to ensure that no one from your organization communicates any results until the report is published on Everest Group's reports website
- This information is for internal use only; please do not share it with anyone outside of your organization for any reason until published on Everest Group's website
- No action or response is required from you; this pre-release is for your information only
- Everest Group's PEAK Matrix research methodology includes an RFI as well as measures to clarify and confirm data. This pre-release is offered for your information only – and is not meant to serve as a fact check nor to open discussions regarding positioning on the PEAK Matrix

For more information on the PEAK Matrix, you can review our overview page

Read more

For Marketing information, please review our citation and logo use policy

Read more

If you have any questions concerning how you can use this PEAK Matrix pre-release, please do not hesitate to contact BrandReviews@everestgrp.com

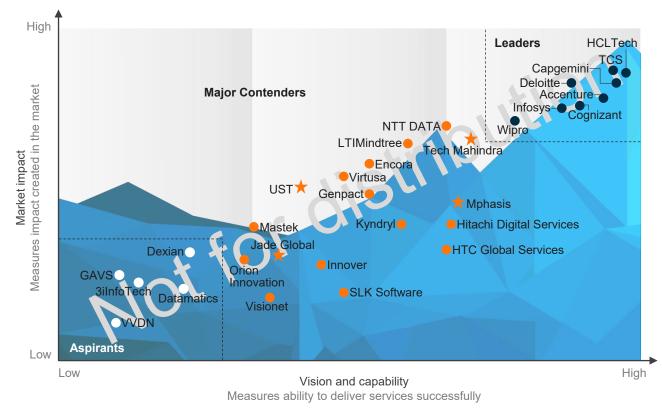


Everest Group PEAK Matrix®

Application Management Services PEAK Matrix® Assessment 2025

Everest Group Application Management Services PEAK Matrix® Assessment 2025^{1,2}

- Leaders
- Major Contenders
- O Aspirants
- ☆ Star Performers



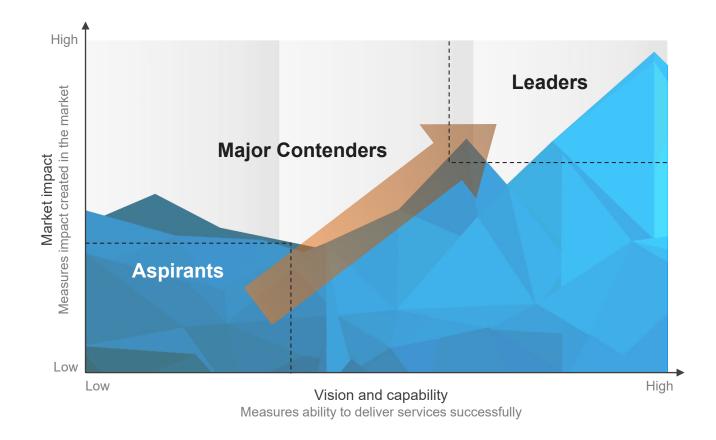
1 Assessments for Accenture, Infosys, and Wipro exclude service provider inputs and are based on Everest Group's proprietary Transaction Intelligence (TI) database, provider public disclosures, and Everest Group's interactions with insurance buyers 2 Analysis for Kyndryl and NTT DATA include partial inputs from service providers, and is based on Everest Group's estimates leveraging its proprietary data assets, service provider public disclosures, and interaction with buyers Source: Everest Group (2025)





Everest Group PEAK Matrix® is a proprietary framework for assessment of market impact and vision & capability

Everest Group PEAK Matrix





Services PEAK Matrix® evaluation dimensions

Measures impact created in the market – captured through three subdimensions

Market adoption

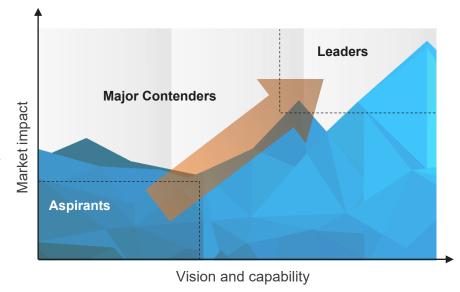
Number of clients, revenue base, YoY growth, and deal value/volume

Portfolio mix

Diversity of client/revenue base across geographies and type of engagements

Value delivered

Value delivered to the client based on customer feedback and transformational impact



Measures ability to deliver services successfully. This is captured through four subdimensions

Vision and strategy

Vision for the client and itself: future roadmap and strategy

Scope of services offered

Depth and breadth of services portfolio across service subsegments/processes

Innovation and investments

Innovation and investment in the enabling areas, e.g., technology IP, industry/domain knowledge, innovative commercial constructs, alliances, M&A, etc.

Delivery footprint

Delivery footprint and global sourcing mix





Everest Group confers the Star Performer title on providers that demonstrate the most improvement over time on the PEAK Matrix®

Methodology

Everest Group selects Star Performers based on the relative YoY improvement on the PEAK Matrix



The Star Performer title relates to YoY performance for a given provider and does not reflect the overall market leadership position, which is identified as Leader, Major Contender, or Aspirant.

Everest Group PEAK Matrix® pre-release FAQs

Q: What is the PEAK Matrix pre-release? Why am I receiving it?

A: The PEAK Matrix pre-release provides you the opportunity to see your placement on the upcoming PEAK Matrix prior to its public release for the sole purpose of assisting in your internal preparation, such as marketing activities and alerting key internal stakeholders of your placement; we ask that you embargo the information until the report is published on the Everest Group website.

Q: Who receives the pre-release email?

A: We send the PEAK Matrix pre-release email to providers that have participated in our RFI process and/or had meaningful engagement with us as we developed the assessment; this email is sent directly to the contacts within the provider that participated in the RFI or other engagement activities.

O: What action do I have to take?

A: No specific action is required; this pre-release is provided for your information only. We will release the final PEAK Matrix report soon after we send the pre-release email.

Q: What can I do with this information?

A: Please note that this information is embargoed until its official release. The purpose of this information is to assist you in your internal preparation, such as marketing activities and alerting key internal stakeholders of your placement. Our intellectual property in the form of the PEAK Matrix image cannot be distributed without securing a license for distribution. Please send all social media posts and press releases to us for review to ensure accuracy and proper branding.

Q: Is this the official public release of the PEAK Matrix?

A: No, the official release of the PEAK Matrix will follow the pre-release email in the coming days. Release is official once we have placed the PEAK Matrix on our website.

Q: Can I communicate my company's placement externally?

A: No, you must wait for the official release of the PEAK Matrix. You can communicate your placement externally once the release is official - when we have placed the PEAK Matrix on the Everest Group website.

Q: When will this PEAK Matrix be released?

A: The official release of the PEAK Matrix will be in 3-4 business days following the pre-release email. Release is official once we have placed the PEAK Matrix on the Everest Group website.

Q: Is this a "fact-check"?

A: No, the development of this report included an RFI, as well as measures to clarify and confirm data. Our research analysts would be happy to discuss the data used to develop this PEAK Matrix after its official release.

Q: Can we get specific ratings for underlying metrics?

A: The details of the assessment results are included in the finalized report. Our research analysts would be happy to discuss the details after its official release.

Q: I have new/updated information; can I share that now so that my placement can be revised?

A: No, data collection and analysis for this PEAK Matrix is complete. That said, our research analysts are happy to speak to the line of business leadership after the official release of the PEAK Matrix to get updates.

Q: Can I challenge my placement based on this pre-release?

A: No, data collection and analysis for this PEAK Matrix is complete. Our research analysts would be happy to discuss the details of your placement after its official release.

Q: Did my company participate in the RFI for this report?

A: Yes, we send the pre-release only to providers that have engaged with us, either through the RFI process or other types of engagement, so if you received this email from Everest Group, we have engaged with your organization on this research.

Q: Do you have a schedule of RFIs so I can prepare my team for their arrival?

A: Yes, please reach out to your Everest Group client director or click here for this information

Q: Do you have a calendar of upcoming PEAK Matrix reports?

A: Yes, please reach out to your Everest Group client director or PEAK Matrix calendar for this information

Q: What if I have questions about the pre-release?

A: Please reach out to BrandReviews@everestgrp.com

Stay connected

Dallas (Headquarters) info@everestgrp.com +1-214-451-3000

Website Blog everestgrp.com

Bangalore india@everestgrp.com +91-80-61463500

everestgrp.com/blog

Delhi india@everestgrp.com +91-124-496-1000

London unitedkingdom@everestgrp.com +44-207-129-1318

Toronto canada@everestgrp.com +1-214-451-3000

Follow us on











Everest Group is a leading research firm helping business leaders make confident decisions. We guide clients through today's market challenges and strengthen their strategies by applying contextualized problem-solving to their unique situations. This drives maximized operational and financial performance and transformative experiences. Our deep expertise and tenacious research focused on technology, business processes, and engineering through the lenses of talent, sustainability, and sourcing delivers precise and action-oriented guidance. Find further details and in-depth content at www.everestgrp.com.

Notice and disclaimers

Important information. Please review this notice carefully and in its entirety. Through your access, you agree to Everest Group's terms of use.

Everest Group's Terms of Use, available at www.everestgrp.com/terms-of-use/, is hereby incorporated by reference as if fully reproduced herein. Parts of these terms are pasted below for convenience; please refer to the link above for the full version of the Terms of Use.

Everest Group is not registered as an investment adviser or research analyst with the U.S. Securities and Exchange Commission, the Financial Industry Regulatory Authority (FINRA), or any state or foreign securities regulatory authority. For the avoidance of doubt, Everest Group is not providing any advice concerning securities as defined by the law or any regulatory entity or an analysis of equity securities as defined by the law or any regulatory entity.

All Everest Group Products and/or Services are for informational purposes only and are provided "as is" without any warranty of any kind. You understand and expressly agree that you assume the entire risk as to your use and any reliance upon any Product or Service. Everest Group is not a legal, tax, financial, or investment advisor, and nothing provided by Everest Group is legal, tax, financial, or investment advice. Nothing Everest Group provides is an offer to sell or a solicitation of an offer to purchase any securities or instruments from any entity. Nothing from Everest Group may be used or relied upon in evaluating the merits of any investment. Do not base any investment decisions, in whole or part, on anything provided by Everest Group.

Products and/or Services represent research opinions or viewpoints, not representations or statements of fact. Accessing, using, or receiving a grant of access to an Everest Group Product and/or Service does not constitute any recommendation by Everest Group that recipient (1) take any action or refrain from taking any action or (2) enter into a particular transaction. Nothing from Everest Group will be relied upon or interpreted as a promise or representation as to past, present, or future performance of a business or a market. The information contained in any Everest Group Product and/or Service is as of the date prepared, and Everest Group has no duty or obligation to update or revise the information or documentation. Everest Group may have obtained information that appears in its Products and/or Services from the parties mentioned therein, public sources, or third-party sources, including information related to financials, estimates, and/or forecasts. Everest Group has not audited such information and assumes no responsibility for independently verifying such information as Everest Group has relied on such information being complete and accurate in all respects. Note, companies mentioned in Products and/or Services may be customers of Everest Group or have interacted with Everest Group in some other way, including, without limitation, participating in Everest Group research activities.

